



PRE- APPLICATION

THE LERAY MCALLISTER CRITICAL LAND CONSERVATION FUND, 2020

THIS IS A COMPETITIVE PROGRAM WITH LIMITED FUNDS.

Applying involves several steps (See the McAllister Fund Schedule). Before starting this form, be sure you have read through all the documents listed here:

- **Schedule for 2020 Application Cycle**
- **Application Cover Sheet**
- **Application Checklist**
- **Eligibility Requirements for Grants and Loans and Evaluation Criteria**
- **McAllister Fund Defining Principles**
- **McAllister Fund Appraisal Policy**

It is important that you know what will be required before a grant can be awarded and that you will be prepared to submit the required documentation.

This pre-application is due on or before Friday, May 15, at 5:00 PM to be eligible for this application cycle. Pre-applications received after the deadline will be held until the next application cycle, unless an urgent need is demonstrated. Future application cycles will be announced as funding is available. **The purpose of this pre-application is to:**

- 1—**Determine threshold eligibility of the applicant and the project.** If you meet these criteria, a final application will be requested. See schedule document.
- 2—**Determine the projects to be considered in this round of funding.** If you do not submit a pre-application, you may not apply for funding in this round.

The final application will form the basis for a site visit and project evaluation in meeting the criteria and priorities of the Commission. A site visit will be conducted by at least one member of the Commission and staff, prior to making a final funding decision.

***Fill in the requested information beginning on the next page of this form.
Attach additional sheets, if needed.***

The following documents are required before a grant can be given:

- Current appraisal, within the last year*
- Option or purchase agreement signed by land owner*
- Phase 1 environmental assessment,*
- Current survey or parcel description.*

If you have any of these, please attach them with this pre-application.



**PRE- APPLICATION FOR FINANCIAL ASSISTANCE FROM
THE LERAY MCALLISTER CRITICAL LAND CONSERVATION FUND**

1. Applicant must be one of the following (Check only one)
If you are not one of the following, contact staff at (801) 538-1427, staff will work with you to structure your project so that it meets these criteria.

<input type="checkbox"/> County	<input type="checkbox"/> City	<input type="checkbox"/> Town	<input type="checkbox"/> 501(c)(3) Charitable Org.	<input type="checkbox"/> Utah Dept. of Natural Resources	<input type="checkbox"/> Utah Dept. of Agriculture
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Name of Organization Applying for Funds	
Address	
City, State zip code	
Phone Number	
Fax Number	

2. Contact Person

Contact Person's Name	
Title	
Address	
City, State zip code	
Phone Number	
FAX Number	
E-mail Address	

3. Project name

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4. Type of Funds Requested Acquisition Restoration

5. Amount requested: The amount requested can not exceed 50% of the total eligible project costs. See list of eligible project costs.

Amount Requested	
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6. Total project cost

Total Project Cost	
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7. List all other sources and amounts for project funding and identify for each whether it is secured, pending or still to be identified: More rating and ranking

points are given for secured funds.

Other Funding Sources and Amount	Secured	Pending	Still to be Identified
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

8. Project location

Name of county	
Name of municipality (or nearest)	

9. Type of project primarily (Check only one)

Open Land | Agricultural Land

See Definitions below for definitions of Open Land and Agricultural Land

Definitions:

"Open land" means land that is preserved in or restored to a predominantly natural, open, and undeveloped condition; and used for:

- Wildlife habitat
- Cultural or recreational use
- Watershed protection
- Another use consistent with the preservation of the land in or restoration of the land to a predominantly natural, open, and undeveloped condition

"Open land" does not include land whose predominant use is as a developed facility for active recreational activities, including baseball, tennis, soccer, golf, or other sporting or similar activity.

The condition of land does not change from a natural, open, and undeveloped condition because of the development or presence on the land of facilities, including trails, waterways, and grassy areas, that:

- Enhance the natural, scenic, or aesthetic qualities of the land; or
- Facilitate the public's access to or use of the land for the enjoyment of its natural, scenic, or aesthetic qualities and for compatible recreational activities

"Agricultural Land" means land devoted to the raising of useful plants and animals with a reasonable expectation of profit, including:

- Forages and sod crops
- Grains and feed crops
- Livestock (definition continued on next page)
- Trees and fruits
- Vegetables, nursery, floral, and ornamental stock
- Land devoted to and meeting the requirements and qualifications for payments or other

compensation under a crop-land retirement program with an agency of the state or federal government.

10. What is the present and historical use of the property?

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11. Brief Project Description (Describe the property and briefly list the public benefits of conserving this property)

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12. Preservation method or use of the funds.

<input type="checkbox"/> Conservation easement	<input type="checkbox"/> Fee title purchase	<input type="checkbox"/> Restoration
<input type="checkbox"/> Combination of above (Please explain)		

13. Amount of acreage to be acquired and/or preserved

Acreage to be acquired through conservation easement	
Acreage to be acquired through fee title* (see note below)	
Acreage to be transferred to private ownership (if required)	

***IMPORTANT NOTE!**

A fee interest in real property **may be purchased** with money from the Fund **ONLY IF** the parcel is **NO MORE THAN** 20 acres in size. In counties where 50% or more of the total land mass is publicly owned, a parcel of similar size must be contemporaneously transferred to private ownership from the governmental entity that acquires the fee interest.

14. Who presently holds title to the property?

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15. Has the owner been contacted regarding this proposed conservation project?

<input type="checkbox"/> YES	<input type="checkbox"/> NO
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If not, please explain why not.			
If yes, is there a contract for purchase, an option agreement, or other similar agreement? (This is required before the full application is submitted)	<input type="checkbox"/> Purchase Contract	<input type="checkbox"/> Option Agreement	<input type="checkbox"/> Other Similar Agreement
Briefly describe the terms of the agreement.			

16. Each interest in real property purchased with money from the Fund, whether fee title or an easement, must be held and administered by a state or local government entity: Specifically the Department of Agriculture and Food, Department of Natural Resources, a county, a city or a town.

Complete the following information for all proposed conservation easement and/or title holder(s):

<input type="checkbox"/> County	<input type="checkbox"/> City	<input type="checkbox"/> Town	<input type="checkbox"/> State of Utah
Name:			
Address:			
Phone number:			
Fax:			
Number of acres to be held in fee:			
Number of acres to be held under easement:			

<input type="checkbox"/> County	<input type="checkbox"/> City	<input type="checkbox"/> Town	<input type="checkbox"/> State of Utah
Name:			
Address:			
Phone number:			
Fax:			
Number of acres to be held in fee:			
Number of acres to be held under easement:			

17. Is title to the property under cloud or dispute?

<input type="checkbox"/> YES	<input type="checkbox"/> NO
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If yes, please explain	
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18. Are you aware of any other legal disputes or conflicts relating to the property or project?

<input type="checkbox"/> YES	<input type="checkbox"/> NO
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If yes, please explain	
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19. Does the project have local support? (Include city, town, county, special service districts, local legislators, others)

<input type="checkbox"/> YES	<input type="checkbox"/> NO
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If yes, please list supporters and the supporting documentation (letter, resolution, other)	Supporter	Documentation

20. Briefly describe intended use of funds (e.g., how much will go toward purchase of land/easement, restoration costs, or other)

Purchase Land or Easement	
Restoration Costs	
Other	

21. Longevity of the project

<input type="checkbox"/> Perpetuity	<input type="checkbox"/> Other (please explain)	
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22. Please list all partners and their interest/role with this project (e.g., organizations who are providing financial, technical or other support)

Organization Name	
Contact person Name	
Title	

Address	
Phone number	
Fax	
E-mail	
What is this organization's role/interest?	

Organization Name	
Contact person Name	
Title	
Address	
Phone number	
Fax	
E-mail	
What is this organization's role/interest?	

Organization Name	
Contact person Name	
Title	
Address	
Phone number	
Fax	
E-mail	
What is this organization's role/interest?	

23. Anticipated date funding is needed (e.g., date of closing/transfer of title or other):

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24. Has an appraisal of the property been completed?

<input type="checkbox"/> YES	<input type="checkbox"/> NO
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If so, what is the value of:

The property	
The conservation easement to be purchased	
Does the appraisal include homes or other structures on the property?	<input type="checkbox"/> YES <input type="checkbox"/> NO
If Yes, describe them and their value. (McAllister Fund Money may not be used to purchase homes or structures)	

25. What is the Current Zoning of the Property?

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26. Has a conservation easement for the property been drafted? YES | NO
If yes, please submit it with this form.

27. Is a survey or parcel description attached? YES | NO
If, yes, attach it to the pre-application. If not, one will be required for a grant.

28. Are there any known environmental concerns? YES | NO
If yes, please explain.

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29. A Phase I Environmental Assessment will be required before funding.
Has an environmental assessment been done on the property?

<input type="checkbox"/> YES	<input type="checkbox"/> NO
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If yes, please submit it with this form.

DEADLINE:

The deadline for submitting this pre-application is **Friday, May 15th, at 5:00 PM** to be eligible for this application cycle. Pre-applications received after the deadline will be held over to the next application cycle, unless an urgent need is demonstrated. Future application cycles will be announced as funding is available.

An electronic copy of this pre-application should be sent by e-mail, or other electronic format to the address below. If you cannot send an electronic copy, then send 5 printed copies by US mail or fax a copy to:

**Governor's Office of Management and Budget
Attn: Evan Curtis
Suite 150
Utah State Capitol Building
Salt Lake City, Utah 84114
Fax: (801) 538-1547
E-mail: ecurtis@utah.gov**

If you have questions or would like further information, contact us at (801) 538-1427.